



# Outsourced ISO Services for Financial Institutions

## Expert ISO Coverage That Delivers Real Results

Most community banks and credit unions want a strong information security program, but between limited staff, competing priorities, and a constantly shifting threat environment, the ISO function often gets less attention than it deserves. We help fill that gap with expertise built across multiple institutions and practical insight into what examiners expect. Our focus is straightforward: help your bank build and manage a program that reduces real risk.

| What We Hear | Challenges                              | What We Provide                                  |
|--------------|-----------------------------------------|--------------------------------------------------|
|              | Limited staff and competing priorities  | Dedicated ISO attention your program requires    |
|              | Expertise hard to build inside one bank | Cross-institution knowledge and examiner insight |
|              | Templates and tools that sit on a shelf | Deliverables that actually get done              |
|              | Programs built around checklists        | A program built around your bank's real risks    |

## Our Approach

Our solution is different. We function as an independent member of your team, participating in IT Steering Committee and management meetings to help fulfill the Information Security Officer role with the depth and consistency your program requires. We don't just provide templates - every deliverable is shaped by our cross-institution experience and your specific environment. All deliverables are customized to your Bank and may include:

- » IT Steering Committee and Management Meeting Participation
- » Information Security Policies and Risk Assessments
- » Annual Board Report and Board Training
- » Security Framework Update and Maintenance
- » R-SAT Maintenance
- » Vendor Management Policy, Risk Assessment, and Critical Vendor Review
- » Regulatory Exam Support
- » Incident Response Planning and Testing
- » Security Awareness Program Oversight
- » Information Security Officer Advisory Support

**Let's talk about what your InfoSec program needs**